

REFERRAL

Non-Commissioned team to support your customers on and off the exchange with their health insurance needs.

No longer let customers looking for individual medical walk away!

UBA Insurance Exchange's **Referral Model** is designed to help you retain your customers but avoid the hassle of getting certified and navigating through the marketplace trying to see which customers qualify for subsidies and which ones don't.

And earn a...

Hassle-Free Referral Bonus paid on first year paid premium.

We have partnered with:

AXSHEALTH

Our non-commissioned, licensed & federally certified enrollment specialist team.



How to Sign Up



www.ubainsuranceexchange.com



Choose Referral Model



Fill out and either Fax back or Email using Secure Email Upload

www.ubainsuranceexchange.com

1-866-332-0085

409 W Vickery Blvd | Fort Worth, TX 76104
817-335-1270 fax# 1 | 817-332-6234 fax #2
info@ubainsuranceexchange.com - email

Think Different.

View your individual health business model from a different perspective.

The logo for UBA Insurance Exchange, featuring the word 'uba' in green lowercase letters, a circular icon with a stylized '@' symbol, and the text 'InsuranceExchange.com' in blue below it.

uba
InsuranceExchange.com





Referral Model



Step 1

Refer client.

Use Pre-Sale Script First & then send over Referral Form.

Our licensed & federally certified enrollment specialists can assist your client with their individual health application (on & off the marketplace).

Step 2

Policy Sold.

Enrollment Specialist sells plan.

Earn a Referral Bonus on paid 1st year premium for Humana, BCBS TX, Assurant Health, and UnitedHealthOne business .

Step 3

Get Paid.

Earn \$\$ for referring business.

Enrollment specialist will enroll them (on or off the exchange) in an individual major medical health plan. **You don't have to do anything!**